

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	nina Modern Dairy Holdi February 2019	ings Ltd.				
I. Movements in Authorised Share	: Capital					
1. Ordinary Shares						
(1) Stock code : <u>1117</u>	Description : Ordinary	shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mon	th <u>10,000,000,000</u>	0.1	1,000,000,000.00			
Increase/(decrease)	<u>-</u>		<u>-</u>			
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00			
(2) Stock code : <u>N/A</u>	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

2.	Preference	Shares

Z. Freierence Sir	arcs								
Stock code:	N/A	Descript	tion:						
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close	Balance at close of preceding month								
Increase/(decrea	se)	-							
Balance at close	of the mont	th _							
3. Other Classes of Shares									
Stock code:	N/A	Descript	tion :						
				Par value	Authorised share				

Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,131,406,706	N/A	N/A	N/A
preceding month	0,131,400,700	N/A		N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,131,406,706	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	chemes of the Iss	suer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and —					-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86		_		_		
Ordinary shares	0	0	0	0	0	50,930,832
(Note 1)						
2.						
$\frac{1}{(/ / /)}$	0	0	0	0	0	0
Shares	V	O	V	V	V	V
						-
(Note 1)						
3.						
3.						
	0	0	0	0	0	0
Shares						
(Note 1)						
4.						
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
			Total A. (O	rdinary shares)	0	
				ference shares)		-
			(210	(Other class)		-
Total funda				(Carior Class)	11/11	_
Total funds raised duri options (State currency		roin exercise of	TING U			
options (State currency	y <i>)</i>		HK\$ 0		<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	<u></u>				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
	. 				-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$	1	- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 410 (0.5	1 \379		
				nary shares) $\frac{\text{Nil}}{\text{N/A}}$		-
				Other class) N/A		-
			() <u>- 11 -</u>		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
	-	
(/ /) shares (Note 1)	-	
Shares (Note 1)		
3		
	_	
	_	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Other aloss)	N/A	
(Other class)	N/A	

	her Movements in	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							_ IN/A
			Class of shares issuable				
2.	Open offer	At State price: currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							_ <u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		21/4
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		27/1
							N/A

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N I/A
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)	Ordinar Shares			
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/
							N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) 10. Other State Αt (/ /) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A (2) N/ATotal increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Capital").)

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Remarks (if any):	
Submitted by:	Li Kwok Fat
Title:	Company Secretary
	cretary or other duly authorised officer)
(21100101, 200	or outer dury during entropy

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.